

# Bankruptcy Sale: Two Loan Portfolios



**INDICATIVE BIDS DUE: MARCH 25, 2020**

We are selling two portfolios of loans for our client, Valley Economic Development Center Incorporated DIP.

One portfolio consists of 90 SBA Community Advantage Program loans with an unpaid balance as of December 31, 2019 of \$6,810,221 of which \$4,572,327 in guaranteed portions has been sold on the secondary. Therefore, the aggregate unpaid balance available as of December 31, 2019 is \$2,237,894 of which \$1,281,893 is guaranteed.

The second portfolio consists of 52 unencumbered loans with an unpaid balance as of January 2020 of \$2,727,129.

If you would like to receive access to a data room that has been set up on these portfolios, please visit our website [www.keen-summit.com](http://www.keen-summit.com) and download the NDA from current opportunities. Once we have a fully executed NDA we can provide access to the data room.

For more information on the opportunity, contact:

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